

## EXHIBIT K

### SCHEDULE OF USES OF FUNDS

**Uses of Funds (in thousands of dollars)**

DIP Loan	\$ 4,000
503 (b) 9 Claims	1,286
US Trustee Fees/Other Priority Claims	510
Professional Fees	1,400
Administrative Expense Reserve	800
Excess Cash	<u>2,000</u>
<b>Total</b>	<b>\$ 9,996</b>